



CrossCheck Account Set-Up Form

DBA: _____

Sales Agent Name: _____

Merchant Name: _____

Sales Agent Phone Number: _____

Merchant Phone Number: _____

Sales Agent Email: _____

Merchant Agent Email: _____

RDC: (Check Imager Required)

- ☐ Service Agreement (CARS CP 06-24)
- ☐ Addendum (if applicable)
- ☐ DDA/Voided Check
- ☐ W9
- ☐ Additional Location Form (if applicable)

ACH/eCheck:

- ☐ Service Agreement (ACH Plus 05-24)
- ☐ Addendum (if applicable)
- ☐ Business License
- ☐ Driver's License of Owner (Independent business only)
- ☐ W9
- ☐ DDA/Voided Check
- ☐ Bank Statements – Three Months
- ☐ Additional Location Form (if applicable)

NOTES:

CrossCheck Use Only:

- ☐ Email sent to Enrollment@DealerPay.com
 - Username / Password
 - CrossCheck Bank ID Number
- ☐ Coordinate install date and time with Dealer Pay.



Email Form to: DealerPay@Cross-Check.com